

**Financial Services Company**  
**GCC Daily Report**



2025

**Research Department**

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# FSC Daily Report

01/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,707.84	(0.3)	(0.0)	22.0	21.1	3.5	3.0	1.73%
MSCI Emerging Markets Index	1,075.47	(0.3)	(0.0)	13.7	15.2	1.7	1.7	2.65%
MSCI FM FRONTIER MARKETS	532.65	(0.1)	(0.0)	#N/A N/A	12.3	0.2	1.6	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	569.45	0.4	0.0	10.6	14.0	1.6	1.7	4.08%
Muscat Stock Exchange MSX 30 Index	4,579.96	0.1	0.1	11.4	12.4	0.9	0.8	5.94%
Tadawul All Share Index	12,078.43	0.3	0.3	19.4	22.2	2.3	2.3	3.68%
Dubai Financial Market General Index	5,158.67	0.1	0.0	9.9	11.3	1.5	1.1	4.69%
FTSE ADX GENERAL INDEX	9,419.00	0.0	0.0	16.8	21.4	2.5	2.3	2.14%
Qatar Exchange Index	10,571.09	0.8	0.0	11.5	14.2	1.3	1.5	4.05%
Bahrain Bourse All Share Index	1,985.91	0.0	0.0	16.1	11.0	1.3	0.9	3.67%
Boursa Kuwait All Share Price Return Ir	7,362.54	(0.2)	0.0	18.9	20.6	1.7	1.5	4.04%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	569.41	(0.5)	0.0	15.2	17.1	1.7	1.7	2.56%
MSCI AC Asia Ex. Japan Index	704.09	(0.3)	0.0	14.8	16.8	1.7	1.7	0.00%
Nikkei 225	39,894.54	(1.0)	0.0	19.5	25.6	2.2	1.9	1.76%
S&P/ASX 200	8,159.14	(0.9)	0.0	20.9	19.2	2.4	2.2	3.56%
Hang Seng Index	20,059.95	0.1	0.0	10.0	10.9	1.1	1.1	3.83%
NSE Nifty 50 Index	23,742.90	0.4	0.4	22.2	24.1	3.6	3.3	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.88	0.5	0.0	14.9	16.3	2.0	1.9	3.37%
MSCI Emerging Markets Europe Index	118.38	(0.3)	(0.0)	6.9	7.1	1.1	1.0	4.29%
FTSE 100 Index	8,173.02	0.6	0.0	13.0	14.0	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	19,909.14	(0.4)	0.0	16.6	15.5	1.8	1.6	2.81%
CAC 40	7,380.74	0.9	0.0	14.1	16.1	1.8	1.8	3.34%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,825.52	(0.4)	0.0	26.4	23.6	4.9	4.1	1.31%
S&P 500 INDEX	5,881.63	(0.4)	0.0	26.5	23.5	5.1	4.3	1.27%
Dow Jones Industrial Average	42,544.22	(0.1)	0.0	23.2	20.8	5.2	4.6	1.66%
NASDAQ Composite Index	19,310.79	(0.9)	0.0	40.5	38.4	7.1	5.9	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.64	0.3	0.0	-33%	141%
Gold Spot \$/Oz	2,624.50	0.7	0.0	-6%	150%
BRENT CRUDE FUTR Mar25	74.64	0.9	0.7	-13%	62%
Generic 1st'OQA' Future	74.73	1.0	-2.1	-41%	305%
LME COPPER 3MO (\$)	8,768.00	-1.6	2.4	-19%	102%
SILVER SPOT \$/OZ	28.90	-0.2	21.5	-17%	141%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,579.96							
Change	3.36	0.07%						
Previous Close	4,576.60		Financial Sector	7,766.18	7,725.85	0.52%	1.10%	0.52%
Open	4,577.41		Industry Sector	5,302.95	5,270.70	0.61%	1.96%	0.61%
Day's High	4,588.68		Services Sector	1,738.85	1,743.08	-0.24%	-0.27%	-0.24%
Day's Low	4,575.96		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	0.07%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI Bank Bonds24	0.11	19.57%	TAKAFUL OMAN	0.046	-8.00%	GULF HOTELS (OM)	3.899	0.04
GALFAR ENGINEERING & CONTRACTI	0.079	3.95%	ALJAZEERA SERVICES	0.200	-4.31%	ALJAZEERA SERVICE	0.200	0.21
AL ANWAR CERAMIC	0.11	3.77%	RENAISSANCE SERVICES	0.375	-3.35%	AMAN REAL ESTATE	0.092	0.26
GULF HOTELS (OM)	3.899	3.70%	VOLTAMP ENERGY	0.405	-2.41%	OAB M.CONV.BOND	1.100	0.41
AL SUWADI POWER	0.067	3.08%	OMAN REIT FUND	0.083	-2.35%	MUSCAT GASES	0.108	0.70

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,078.43							
Change	41.93	0.35%	Tadawul Banks	12,327.36	12,263.37	0.52%	2.86%	5.90%
Previous Close	12,036.50		Tadawul Energy	5,308.78	5,299.54	0.17%	0.38%	2.24%
Open	12,053.18		Tadawul Utilities	13,791.84	13,777.36	0.11%	2.96%	8.12%
Day's High	12,082.08		Tadawul Telecom	7,944.93	7,867.32	0.99%	0.98%	0.01%
Day's Low	12,042.15		Tadawul Insurance	10,629.32	10,622.32	0.07%	5.09%	10.08%
YTD Change	0.35%		Tadawul Retailing	7,541.92	7,522.88	0.25%	0.39%	-2.92%
Volume Mn	335,134.50		Tadawul Food & Beverages	5,978.62	6,012.88	-0.57%	0.28%	5.68%
Value Traded Mn	5,764.45		Tadawul Media	32,007.51	31,920.37	0.27%	1.83%	5.26%
Traded / Listed Stocks	246	228	Tadawul Materials	5,576.64	5,567.96	0.16%	1.15%	-0.30%
			Tadawul Capital Goods	15,235.62	15,170.60	0.43%	2.19%	6.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SALAMA COOPERATIVE INSURANCE	20.02	9.76%	SAUDI AZM CO. FOR COMMUNICAT	31.20	-10.86%	AL-BAHA DEVELOPMI	0.48	73156.98
WATANIYA INSURANCE CO	25.95	5.83%	NATIONAL BUILDING AND MARKET	190.00	-8.65%	ANAAM INTERNATIO	1.33	6235.48
AL SAGR CO-OPERATIVE INSURAN	18.26	4.10%	ADVANCE INTERNATIONAL COMMUN	4.24	-3.64%	ALINMA BANK	29.50	5084.31
SHATIRAH HOUSE RESTAURANT CO	21.82	4.10%	NAYIFAT FINANCE CO	14.94	-3.36%	TOURISM ENTERPRIS	0.97	4621.64
ALLIED COOPERATIVE INSURANCE	13.98	3.86%	WATANI IRON STEEL CO	2.55	-3.04%	SHATIRAH HOUSE RE	21.82	2960.22

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,158.67							
Change	5.43	0.11%						
Previous Close	5,153.24		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,153.24		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,169.43		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,128.91		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	114,635.62		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	339.54		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,419.00							
Change	2.60	0.03%						
Previous Close	9,416.40		Financial	16,776.95	16,807.11	-0.18%	0.74%	2.23%
Open	9,416.40		Telecommunication	4,008.18	3,988.53	0.49%	-0.73%	-1.45%
			Consumer Services	13,043.92	13,036.15	0.06%	1.05%	2.03%
Day's High	9,445.29		Basic Material	4,554.25	4,557.49	-0.07%	-0.07%	-2.56%
Day's Low	9,395.78		Industrials	2,718.60	2,718.54	0.00%	0.74%	0.64%
YTD Change	0.00%		Utilities	13,945.26	13,865.80	0.57%	12.14%	20.62%
			Energy	2,256.56	2,236.30	0.91%	0.86%	0.55%
Volume Mn	442,088.65		Health Care	2,408.06	2,397.88	0.42%	2.73%	0.50%
Value Traded Mn	1,359.12		Real Estate	11,247.57	11,149.80	0.88%	2.87%	2.15%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,571.09							
Change	83.47	0.80%						
Previous Close	10487.62		<b>Total Return</b>	24,107.63	23,917.28	0.80%	1.51%	1.47%
Open	10487.62		<b>Rayan Islamic</b>	4,870.37	4,844.24	0.54%	1.19%	0.91%
Day's High	10571.09		<b>All Share</b>	3,775.48	3,746.67	0.77%	1.30%	1.35%
Day's Low	10427.95		<b>Banks &amp; Finance</b>	4,735.93	4,685.36	1.08%	1.56%	2.09%
YTD Change	0		<b>Industrials</b>	4,246.42	4,223.81	0.54%	1.05%	1.39%
Volume Mn	91.832		<b>Transportation</b>	5,164.69	5,108.42	1.10%	2.61%	0.17%
Value Traded Mn	306.7486		<b>Real Estate</b>	1,616.41	1,621.67	-0.32%	-0.02%	-0.83%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,348.50	2,341.91	0.28%	-0.57%	0.84%
			<b>Telecommunications</b>	1,798.69	1,799.58	-0.05%	1.27%	-2.00%
			<b>Consumer Goods</b>	7,666.76	7,653.03	0.18%	0.33%	0.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,985.91							
Change	0.94	0.05%						
Previous Close	1,984.97		<b>MSCI Bahrain</b>	158.71	158.63	0.05%	0.10%	#VALUE!
Open	1,984.97		<b>MSCI Bahrain Domestic Islamic</b>	62.66	62.68	-0.03%	0.03%	#VALUE!
Day's High	1986.500		<b>MSCI Bahrain Net TR USD</b>	433.19	432.91	0.06%	0.14%	-2.18%
Day's Low	1982.250							
YTD Change	0.00%							
Volume Mn	452.45							
Value Traded Mn	0.334							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,362.54							
Change	-14.03	-0.19%	<b>Industrials</b>	723.64	719.94	0.51%	2.33%	0.00%
Previous Close	7,376.57		<b>Banks</b>	1,809.81	1,812.84	-0.17%	1.97%	0.00%
Open	7,384.41		<b>Consumer Service</b>	998.68	1,031.58	-3.19%	2.67%	0.00%
			<b>Technology</b>	1,040.32	1,003.95	3.62%	-4.67%	0.00%
Day's High	7,402.22		<b>Real Estate</b>	1,353.12	1,361.60	-0.62%	-2.63%	0.00%
Day's Low	7,360.77		<b>Financial Services</b>	1,510.57	1,510.86	-0.02%	3.19%	0.00%
YTD Change	0.00%		<b>Telecom</b>	1,017.72	1,018.34	-0.06%	1.06%	0.00%
			<b>Health Care</b>	458.29	455.33	0.65%	-2.11%	0.00%
Volume Mn	0.27		<b>Insurance</b>	2,055.24	2,130.12	-3.52%	3.63%	0.00%
Value Traded Mn	65.49		<b>Basic Materials</b>	911.25	938.00	-2.85%	-3.21%	0.00%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	52.80	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	249.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	192.00	0.00%	#N/A	#N/A	#N/A

Source: FSC